

TIPS on how to use this tool to plan for your SAVINGS GOALS

What are some steps you can take to reach your goal? What are some things that will help you reach your goal? An example could be that you will save \$20 from each pay check, or you will cut out one night per month of eating out and save that money. Maybe you have a friend or family member that can help you remember to put aside money each week or month, or you could save any money you get as birthday gifts.

Write your ideas in this space on the tool.

What are things that could get in the way meeting your savings goal? This could be things like you would need the money to pay bills, or you might spend the money on entertainment or other things not in your budget. Write things that might get in the way of you reaching your savings goal in this space on the tool.

Vision for What I Want

Your Vision for Saving
What is your savings goal(s)? Why do you want
to save money - is there something specific you
want to do or buy? Sometimes people save
money so they can afford to move into their own
place. Other things you might save money for is
to take a vacation, buy a car, or buy something
you really want, like a video game.
Write what you want to do or get with money
you save in this box on the tool..

What I Don't Want

What You Don't Want
What are things you don't want to have happen
when it comes to your saving goals? This
could be things like needing to use your
savings for an unexpected expense, like
replacing household appliances or unexpected
medical expenses. Write in this box on the tool
what you want to make sure doesn't happen
with money you are saving for your goal.

























